



# 3RD ENERGY INTERNAL MARKET PACKAGE

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## ? WHY A 3RD PACKAGE?

-  Findings of various EU market analyses identified serious shortcomings
-  Vertical integration – lack of CB coordination (TSOs, „regulatory gap“) – lack of transparency – different powers NRAs

## ⇒ STRUCTURAL IMPROVEMENTS NEEDED

## NOT A TOTALLY NEW LEGISLATIVE APPROACH

-  but improvement of / building on 2<sup>nd</sup> package

## IMPLEMENTATION DATE

-  EU: 3 March 2011

-  **EnC: 2015 the latest**

Session II

## 1. EFFECTIVE UNBUNDLING

- 📁 ownership unbundling
- 📁 Independent System Operator
- 📁 Independent Transmission Operator
- 📁 TSO certification by NRA
- 📁 DSO 2nd package rules remain unchanged

## 2. STRENGTHENING POWERS OF NRAS

## 3. REGIONAL/CB COOPERATION

- 📁 NRAs (ACER) – Framework Guidelines; [ref ECRB]
- 📁 TSOs (ENTSO-E/G) – Network Codes, TYNDPs
- 📁 incl obligation for governments

## 4. TRANSPARENCY

## 5. CONSUMER PROTECTION

## ? ARE THERE DIFFERENCES?

■ MINOR - NOT ON THE KEY CONTENT!

■ BUT INSTITUTIONAL DIFFERENCES EXIST

No reference to ACER, ENTSO-E/G



3rd package implementation  
as key to ACER  
membership!

EC – ECS (e.g. TSO certification)

ACER – ECRB as regards TPA exemptions  ECRB procedures

IMPLEMENTATION DEADLINES

■ **TECHNICALLY:** interconnected EU – EnC network systems (e/g) need to **operate on streamlined rules**

□ security of supply!, internal market / cb flows!

■ **LEGALLY:** obligation stemming from acquis, membership ACER

## ■ STATUS QUO

### ■ EU

□ implementation notifications, TSO certification – EC review / infringements

□ ACER network codes, ENTSO framework guidelines

☞ **First legally binding NC expected for 2013!**

□ TYNDP





### ■ EnC

□ Implementation of EU NC – Procedural Acts PHLG, ECRB

□ EnC TSOs involvement in ENTSO-E/ -G

□ Implementation support ECS

## ? IMPLEMENTATION PROSPECTS?

-  Experience TAP proof for implementation need
-  Experience Croatia
-  There are still open 2nd package elements open!  
> 2012 Implementation Report EnC
-  By letter AND SPIRIT!

## ECS SUPPORT

**THANK YOU VERY MUCH FOR YOUR ATTENTION!**

**QUESTIONS?**

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